



## **Form ADV Part 2B – Brochure Supplement**

**for**

**Bryan J. Halicki, ChFC®  
Investment Advisor Representative**

**Kirkland Financial Advisers**  
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**Effective: June 30, 2023**

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Bryan J. Halicki, ChFC® (CRD# 6978815) in addition to the information contained in the Aspire Capital Advisors LLC (“Aspire Capital” or the “Advisor”, CRD# 298366) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Aspire Capital Disclosure Brochure or this Brochure Supplement, please contact us at (206) 939-5615.

Additional information about Mr. Halicki is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6978815.

**Aspire Capital Advisors LLC**  
1815 North 45th Street, Suite 105, Seattle, WA 98103  
Phone: (206) 939-5615 \* Fax: (206) 939-5615  
InvestWithAspire.com

## Item 2 – Educational Background and Business Experience

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Bryan J. Halicki, ChFC®, born in 1990, is dedicated to advising Clients of Aspire Capital as an Investment Advisor Representative. Mr. Halicki earned a B.S. in International Business from Canisius College in 2012. Additional information regarding Mr. Halicki's employment history is included below.

### Employment History:

Investment Advisor Representative, Aspire Capital Advisors LLC	06/2023 to Present
Registered Representative, M.S. Howells & Co.	06/2023 to Present
Insurance Agent, Highland Capital Brokerage	05/2020 to Present
Investment Adviser Representative, Securities America Advisers	09/2021 to 06/2023
Investment Adviser Representative, Arbor Point Advisers	11/2020 to 06/2023
Registered Representative, Securities America Inc	11/2020 to 06/2023
Investment Adviser Representative / Registered Representative, KMS Financial Services, Inc.	06/2019 to 09/2020
Army Officer, Intelligence Planner, Company Commander, Platoon Leader, U.S. Army	05/2012 to 05/2019
Advisor Trainee, First Command Financial Planning, Inc.	09/2018 to 04/2019
Financial Coach, Five to Nine Financial LLC	12/2017 to 09/2018

### Chartered Financial Consultant™ (“ChFC®”)

The Chartered Financial Consultant™ (ChFC®) program prepares you to meet the advanced financial planning needs of individuals, professionals, and small business owners. You'll gain a sustainable advantage in this competitive field with in-depth coverage of the key financial planning disciplines, including insurance, income taxation, retirement planning, investments, and estate planning. The ChFC® requires three years of full-time, relevant business experience, nine two-hour course-specific proctored exams, and 30 hours of continuing education every two years. Holders of the ChFC® designation must adhere to The American College's Code of Ethics.

#### Program Objectives:

- Function as an ethical, competent and articulate practitioner in the field of financial planning
- Utilize the intellectual tools and framework needed to maintain relevant and current financial planning knowledge and strategies.
- Apply financial planning theory and techniques through the development of case studies and solutions.
- Apply in-depth knowledge in a holistic manner from a variety of disciplines, namely, estate planning, retirement planning, or non-qualified deferred compensation.

## Item 3 – Disciplinary Information

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***There are no legal, civil or disciplinary events to disclose regarding Mr. Halicki.*** Mr. Halicki has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Halicki.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. ***As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Halicki.***

However, we do encourage you to independently view the background of Mr. Halicki on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) by searching with his full name or his Individual CRD# 6978815.

## Item 4 – Other Business Activities

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### Broker-Dealer Affiliation

Aspire Capital Advisors LLC  
1815 North 45th Street, Suite 105, Seattle, WA 98103  
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Mr. Halicki is also a registered representative of M.S. Howells & Co. ("M.S. Howells"). M.S. Howells is a registered broker-dealer (CRD# 104100), member FINRA, SIPC. In Mr. Halicki's separate capacity as a registered representative, Mr. Halicki will receive commissions for the implementation of recommendations for commissionable transactions. Clients are not obligated to implement any recommendation provided by Mr. Halicki. Neither the Advisor nor Mr. Halicki will earn ongoing investment advisory fees in connection with any products or services implemented in Mr. Halicki's separate capacity as a registered representative. Mr. Halicki spends approximately 10% of his time per month in his role as a registered representative of M.S. Howells.

#### Insurance Agency Affiliations

Mr. Halicki is also a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Halicki's role with Aspire Capital. As an insurance professional, Mr. Halicki will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Halicki is not required to offer the products of any particular insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Halicki or the Advisor. Mr. Halicki spends approximately 10% of his time per month in this capacity.

### **Item 5 – Additional Compensation**

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Mr. Halicki has additional business activities where compensation is received that are detailed in Item 4 above.

### **Item 6 – Supervision**

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Mr. Halicki serves as an Investment Advisor Representative of Aspire Capital and is supervised by John Flavin, the Chief Compliance Officer. Mr. Flavin can be reached at (206) 939-5615.

Aspire Capital has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to Clients of Aspire Capital. Further, Aspire Capital is subject to regulatory oversight by various agencies. These agencies require registration by Aspire Capital and its Supervised Persons. As a registered entity, Aspire Capital is subject to examinations by regulators, which may be announced or unannounced. Aspire Capital is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.